



## Jeffrey Wolfle

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Jeff joined CBIZ in 2004 and is currently located within the CBIZ Philadelphia office as an Underwriter and Case Manager. Jeff works with CBIZ Estate Planners to produce high-level underwriting and case packaging for life insurance. Prior to CBIZ, Jeff was an underwriter for 6 years with Prudential Financial's eastern home office. He focuses on in-depth underwriting summaries, detailed cover letters, underwriting strategies, and is responsible for all aspects of case management. Jeff has completed the Series 7 license and is currently enrolled for the CLU designation.

Jeff received a Bachelor of Science Degree in Business Administration from Indiana University of Pennsylvania.



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